

TRACT 37952 - Portion of Block 4, Sabine Pass Area, Cameron Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 4, Sabine Pass Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Cameron Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Southeast corner of Block 4, Sabine Pass Area having Coordinates of X = 1,214,355.14 and Y = 349,516.10; thence West 2,711.01 feet on the South line of said Block 4 to its Southwest corner having Coordinates of X = 1,211,644.13 and Y = 349,516.10; thence North 12 degrees 28 minutes 36 seconds West 15,115.00 feet on the West line of said Block 4 to its Northwest corner having Coordinates of X = 1,208,378.65 and Y = 364,274.14; thence East 4,126.49 feet on the North line of said Block 4 to the Northwest corner of State Lease No. 16497 having Coordinates of X = 1,212,505.14 and Y = 364,274.14; thence along the boundary of said State Lease No. 16497 the following courses: South 2,050.00 feet and East 1,850.00 feet to its Southeast corner and a point on the East line of said Block 4 having Coordinates of X = 1,214,355.14 and Y = 362,224.14; thence South 12,708.04 feet on the East line of said Block 4 to the point of beginning, containing approximately **1,384.59 acres, LESS AND EXCEPT** that portion thereof, if any, located West of the boundary line between the States of Texas and Louisiana as determined by the report of the Special Master and adjudicated by the Supreme Court of the United States in litigation styled **Texas v. Louisiana, et al No. 36 Original**, or as otherwise approved by said court, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

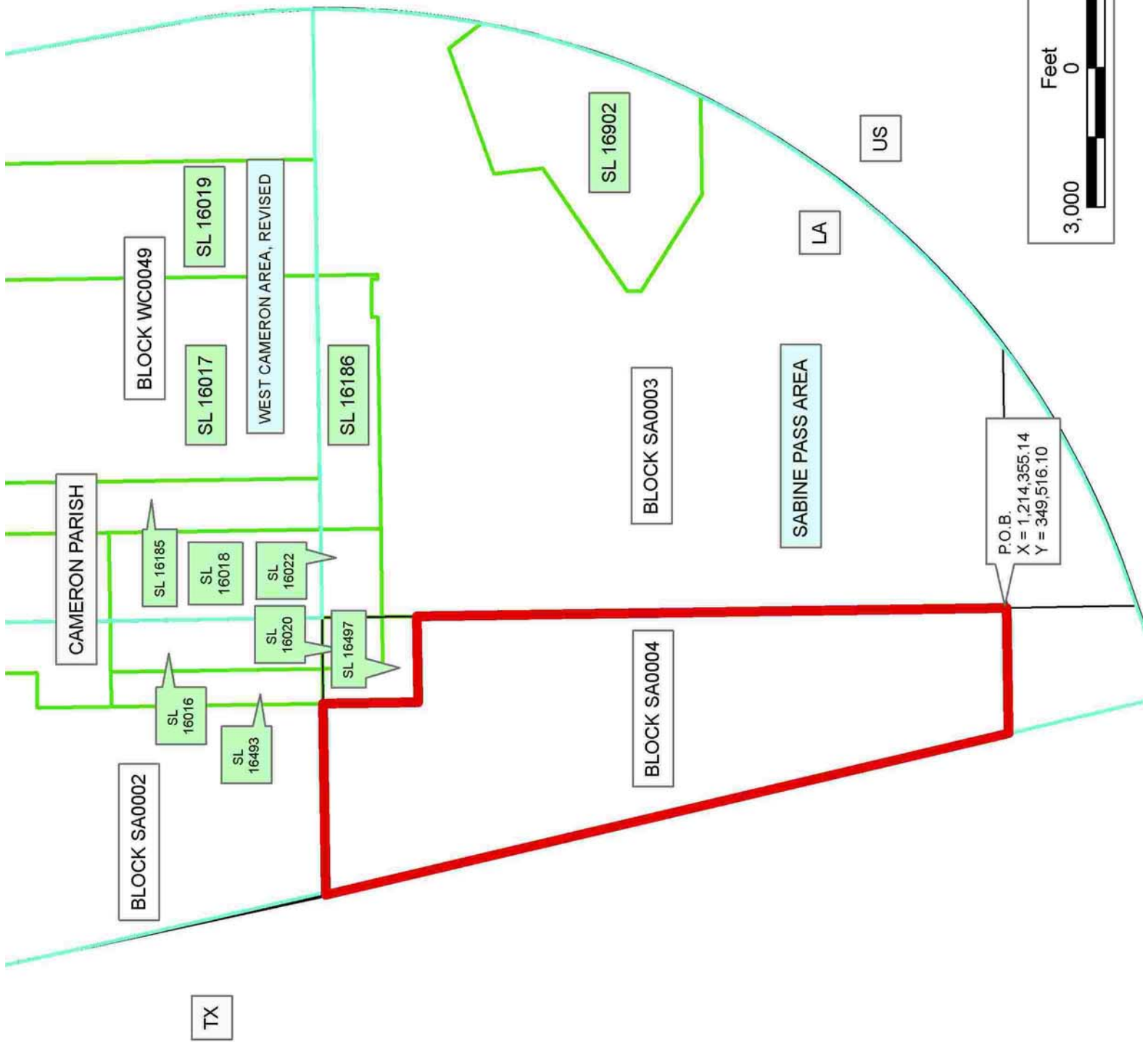
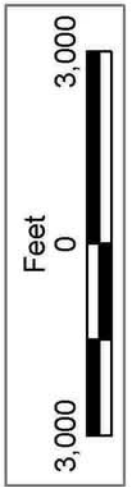
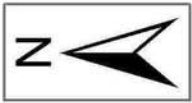
NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a

servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: It appears, according to our records, that a portion of this Tract is located within the restrictive safety fairway area as set out by the Corps of Engineers, U.S. Army and/or the restrictive anchorage area as set out by the U.S. Coast Guard.

Applicant: REDHEAD RESOURCES

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37953 - Portion of Block 3, Sabine Pass Area, Cameron Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 3, Sabine Pass Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Cameron Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the West line of Block 3, Sabine Pass Area having Coordinates of X = 1,214,355.14 and Y = 352,757.00; thence North 10,217.14 feet on the West line of said Block 3 to the Southwest corner of State Lease No. 16022 having Coordinates of X = 1,214,355.14 and Y = 362,974.14; thence East 1,900.00 feet on the South line of said State Lease No. 16022 to its Southeast corner and the Southwest corner of State Lease No. 16186 having Coordinates of X = 1,216,255.14 and Y = 362,974.14; thence along the boundary of said State Lease No. 16186 the following courses: East 4,555.86 feet, North 130.86 feet, East 820.00 feet, South 130.86 feet, East 103.14 feet, and North 1,300.00 feet to its Northeast corner and a point on the North line of said Block 3 having Coordinates of X = 1,221,734.14 and Y = 364,274.14; thence East 5,733.44 feet on the North line of said Block 3 to a point having Coordinates of X = 1,227,467.58 and Y = 364,274.14; thence Southwesterly on an arc having a radius of 18240.60 feet and a center at X = 1,209,227.00 and Y = 364,245.00 to the Northeast corner of State Lease No. 16902 having Coordinates of X = 1,227,110.62 and Y = 360,653.93; thence along the boundary of said State Lease No. 16902 the following courses: North 37 degrees 11 minutes 50 seconds West 878.97 feet, South 71 degrees 10 minutes 45 seconds West 2,864.38 feet, South 05 degrees 25 minutes 41 seconds East 1,060.62 feet, South 56 degrees 23 minutes 30 seconds West 3,217.90, South 299.58 feet, South 56 degrees 52 minutes 19 seconds East 2,459.75 feet, and East 2,123.70 feet to its Southeast corner having Coordinates of X = 1,225,471.94 and Y = 355,949.14; thence Southwesterly on an arc having a radius of 18240.60 feet and a center at X = 1,209,227.00 and Y = 364,245.00 to a point having Coordinates of X = 1,223,395.46 and Y = 352,757.00; thence West 9,040.32 feet to the point of beginning, containing approximately **2,499.94 acres, LESS AND EXCEPT** that portion thereof, if any, lying seaward of the line three nautical miles from the coast line of Louisiana, as said three mile line has been decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled **United States v. State of Louisiana et al No. 9 Original**, in 1975, all as more particularly outlined on a plat in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the

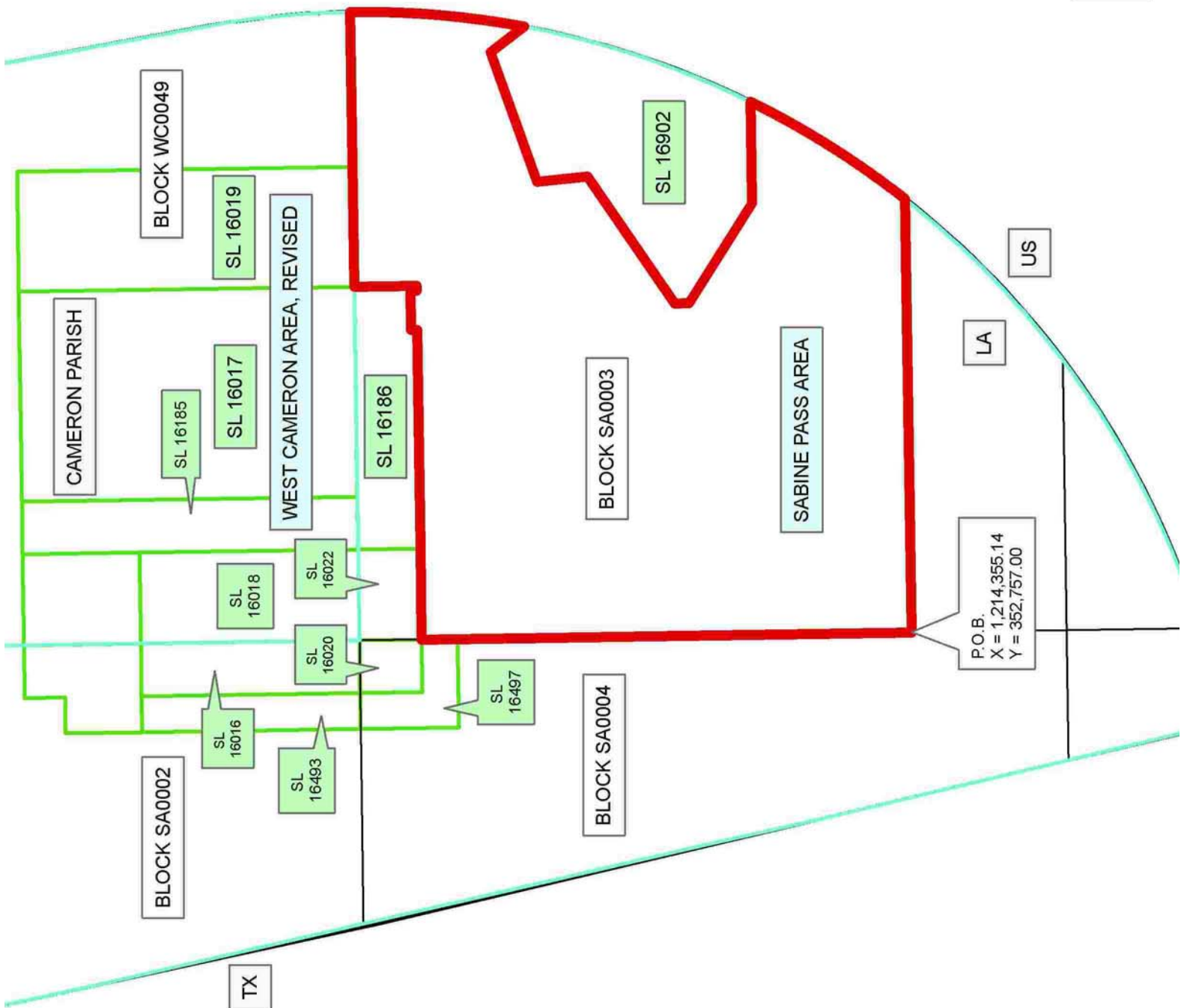
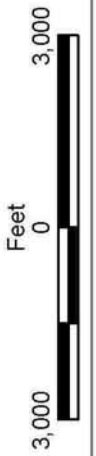
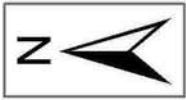
implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: It appears, according to our records, that a portion of this Tract is located within the restrictive safety fairway area as set out by the Corps of Engineers, U.S. Army and/or the restrictive anchorage area as set out by the U.S. Coast Guard.

Applicant: REDHEAD RESOURCES

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37954 - Portion of Blocks 56, and 65, Main Pass Area, Revised, Plaquemines Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 56, and 65, Main Pass Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Plaquemines Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Southwest corner of State Lease No. 17814 and a point on the South line of Block 65, Main Pass Area, Revised, having Coordinates of X = 2,719,640.00 and Y = 233,830.00; thence West 3,489.02 feet along the South line of said Block 65 to the Southeast corner of State Lease No. 3851, as amended, having Coordinates of X = 2,716,150.98 and Y = 233,830.00; thence North 30 degrees 02 minutes 00 seconds West 3,715.60 feet along the boundary of said State Lease No. 3851 to the Southern point of State Lease No. 18691 having Coordinates of X = 2,714,291.31 and Y = 237,046.72; thence along the boundary of said State Lease No. 18691 the following: North 30 degrees 13 minutes 15 seconds West 3,557.60 feet and West 1,693.46 feet to its Northwest corner and a point on the West line of said State Lease No. 3851; thence North 39 degrees 16 minutes 48 seconds West 2,696.51 feet along said State Lease No. 3851 to its North point and a point on the West line of said Block 65 having Coordinates of X = 2,709,100.00 and Y = 242,208.01; thence North 6,371.99 feet along the West line of said Block 65 to its Northwest corner and the Southwest corner of said Block 56 having Coordinates of X = 2,709,100.00 and Y = 248,580.00; thence continue North 2,269.48 feet along the West line of said Block 56 to an intersection with the 3 Mile Line having Coordinates of X = 2,709,100.00 and Y = 250,849.48; thence along an arc having a radius of 18,240.60 feet and a center at X = 2,700,735 and Y = 234,640 to a point having Coordinates of X = 2,717,908 and Y = 240,788; thence along an arc having a radius of 18,240.60 feet and a center at X = 2,701,500 and Y = 232,820 to a point having Coordinates of X = 2,719,022 and Y = 237,890; thence along an arc having a radius of 18,240.60 feet and a center at X = 2,707,635 and Y = 223,640 to the North point of State Lease No. 17814 having Coordinates of X = 2,719,640.00 and Y = 237,373.48; thence South 3,543.48 feet along the West line of said State Lease 17814 to the point of beginning, **LESS AND EXCEPT** in their entirety the following two State Leases: State Lease No. 18692: Beginning at a point within Block 65, Main Pass Area, Revised, having Coordinates of X = 2,713,472.00 and Y = 246,527.00; thence South 42 degrees 17 minutes 04 seconds East 1,790.99 feet to a point having Coordinates of X = 2,714,677.00 and Y = 245,202.00; thence South 24 degrees 33 minutes 21 seconds West 4,107.50 feet to a point having Coordinates of X = 2,712,970.00 and Y = 241,466.00; thence North 64 degrees 42 minutes 26 seconds West 3,665.37 feet to a point having Coordinates of X = 2,709,656.00 and Y = 243,032.00; thence North 47 degrees 30 minutes 51 seconds East 5,174.64 feet to the Point of Beginning; State Lease No. 18693: Beginning at a point within Block 65, Main Pass Area, Revised, having Coordinates of X = 2,718,554.00 and Y = 239,217.00; thence South 15 degrees 59 minutes 18 seconds East 1,829.78

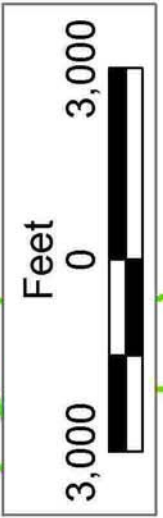
feet to a point having Coordinates of X = 2,719,058.00 and Y = 237,458.00; thence South 47 degrees 43 minutes 35 seconds East 728.44 feet to a point having Coordinates of X = 2,719,597.00 and Y = 236,968.00; thence South 62 degrees 04 minutes 00 seconds West 1,648.00 feet to a point having Coordinates of X = 2,718,141.00 and Y = 236,196.00; thence North 77 degrees 11 minutes 00 seconds West 2,028.54 feet to a point having Coordinates of X = 2,716,163.00 and Y = 236,646.00; thence North 06 degrees 21 minutes 00 seconds West 1,952.98 feet to a point having Coordinates of X = 2,715,947.00 and Y = 238,587.00; thence North 76 degrees 24 minutes 52 seconds West 2,682.04 feet to the point of beginning; containing approximately **1,639.46 acres, LESS AND EXCEPT** that portion thereof, if any, lying seaward of the line three nautical miles from the coast line of Louisiana, as said three mile line has been decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled **United States v. State of Louisiana et al No. 9 Original**, in 1975, all as more particularly outlined on a plat in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: CYPRESS ENERGY CORPORATION

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37955 - Portion of Blocks 54, and 84, Main Pass Area, Revised, Plaquemines Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 54, and 84, Main Pass Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Plaquemines Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the East line of Block 54, Main Pass Area, Revised, having Coordinates of X = 2,694,350.00 and Y = 248,580.00; thence South 5,138.98 feet along the East line of said Block 54 to a point within Block 84 having Coordinates of X = 2,694,350.00 and Y = 243,441.02; thence Northwesterly on a straight line to a point having Coordinates of X = 2,690,621.75 and Y = 248,580.00; thence East 3,728.25 feet to the point of beginning, containing approximately **219.92 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

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NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed

Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: CYPRESS ENERGY CORPORATION

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



BLOCK MP0055

BLOCK MP0066

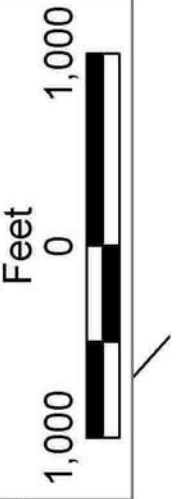
PLAQUEMINES PARISH

P.O.B.
X=2,694,350.00
Y=248,580.00

BLOCK MP0054

MAIN PASS
AREA, REVISED

BLOCK MP0084



TRACT 37956 - Portion of Blocks 66, and 84, Main Pass Area, Revised, Plaquemines Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 66, and 84, Main Pass Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Plaquemines Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the East line of Block 66, Main Pass Area, Revised, having Coordinates of X = 2,709,100.00 and Y = 241,205.00; thence West 2,130.00 feet to the Southeast corner of State Lease No. 18694 having Coordinates of X = 2,706,970.00 and Y = 241,205.00; thence along the boundary of said State Lease No. 18694 the following: North 3,200.00 feet, West 4,200.00 feet, South 1,000.00 feet, West 2,000.00 feet and South 2,200.00 feet to its Southwest corner having Coordinates of X = 2,700,770.00 and Y = 241,205.00; thence West 4,797.80 feet to a point located within Block 84, having Coordinates of X = 2,695,972.20 and Y = 241,205.00; thence Northwesterly along a straight line to a point of intersection with a South projection of the West line of said Block 66 having Coordinates of X = 2,694,350.00 and Y = 243,441.02; thence North 5,138.98 feet along the said projection and the West line of said Block 66 to its Northwest corner having Coordinates of X = 2,694,350.00 and Y = 248,580.00; thence East 14,750.00 feet along the North line of said Block 66 to its Northeast corner having Coordinates of X = 2,709,100.00 and Y = 248,580.00; thence South 7,375.00 feet along the East line of said Block 66 to the point of beginning, containing approximately **2,046.09 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

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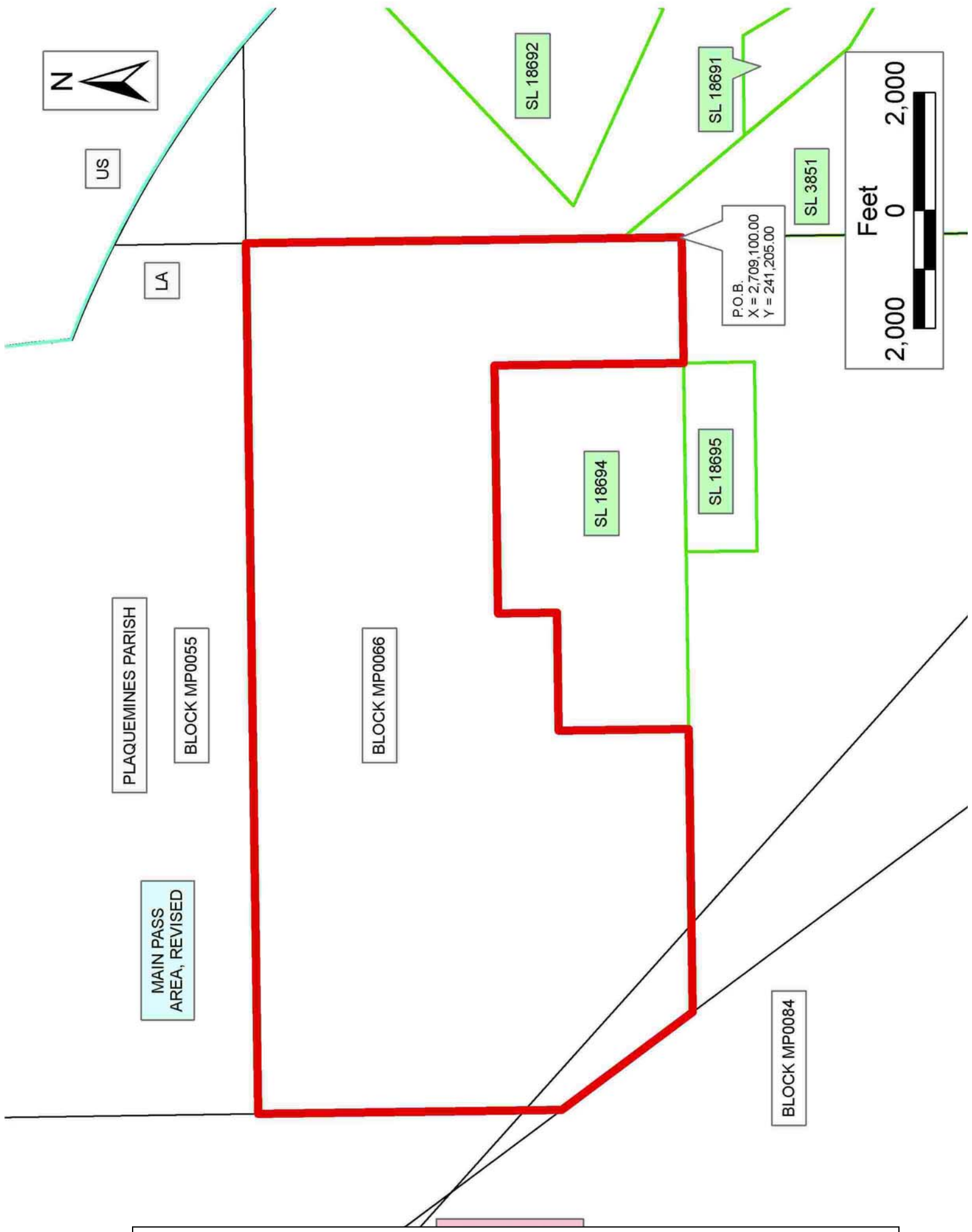
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servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: CYPRESS ENERGY CORPORATION

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37957 - Portion of Blocks 66, and 84, Main Pass Area, Revised, Plaquemines Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 66, and 84, Main Pass Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Plaquemines Parish, Louisiana, owned by and not presently under mineral lease as of December 14, 2005, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Southeast corner of said Block 66 having Coordinates of X = 2,709,100.00 and Y = 233,830.00; thence West 8,024.53 feet along the South line of said Block 66 and Block 84 to a point having Coordinates of X = 2,701,075.47 and Y = 233,830.00; thence Northwesterly along a straight line to a point having Coordinates of X = 2,700,735 and Y = 234,640; thence Northwesterly along a straight line to a point having Coordinates of X = 2,695,972.20 and Y = 241,205.00; thence East 4,797.80 feet to the Southwest corner of State Lease No. 18694, having Coordinates of X = 2,700,770.00 and Y = 241,205.00; thence East 3,000.00 feet along the South boundary of said State Lease No. 18694 to the Northwest corner of State Lease No. 18695 having Coordinates of X = 2,703,770.00 and Y = 241,205.00; thence along the boundary of said State Lease No. 18695 the following: South 1,200.00 feet, East 3,200.00 feet and North 1,200.00 feet to its Northeast corner and the Southeast corner of said State Lease No. 18694 having Coordinates of X = 2,706,970.00 and Y = 241,205.00; thence East 2,130.00 feet to a point on the East line of said Block 66 having Coordinates of X = 2,709,100.00 and Y = 241,205.00; thence South 7,375.00 feet along the East line of said Block 66 to the point of beginning, **LESS AND EXCEPT** all that portion of State Lease No. 3508, as amended, that may lie within the above described tract, containing approximately **1,683.84 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: CYPRESS ENERGY CORPORATION

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other

MAIN PASS
AREA, REVISED

PLAQUEMINES PARISH

SL 18694

SL 18695

SL 18692

SL 18691

SL 3851

BLOCK MP0065

BLOCK MP0067

BLOCK MP0066

BLOCK MP0084

BLOCK MP0083

SL 2557

SL 3508

SL 335

P.O.B.
X=2,709,100.00
Y=233,830.00

